

**Statement of BGS Energy Plus a.s. on compliance by the company rules contained in Annex No. 1 to Resolution No.293/2010 of the Warsaw Stock Exchange Management Board dated 31 March 2010. "Good Practices of companies listed on NewConnect"**

	Rule	Yes/No/ Not applicable	Comments
1	<p>The company should maintain a transparent and effective information policy, both using traditional methods, modern technology, and the latest communication tools, ensure quickness, security broad and interactive access to information.</p> <p>Company using those methods, should provide adequate communication with investors and analysts, using the methods of the modern Internet communication by:</p> <ul style="list-style-type: none"> <li>• providing broadcast of general meetings using the Internet;</li> <li>• recording general meetings and publish it on the website.</li> </ul>	Yes, with an exception of broadcast and publication of General Meetings.	<p>Public and general access to such broadcasting and a registered version of the general meeting requires permission from all persons involved in the general meeting. We do not know whether all our shareholders would agree to it, and give us their permission to broadcast the proceedings of the general meeting. Some of our shareholders may prefer to remain anonymous.</p> <p>Public character of the general meeting may indirectly cause a reduction in the number of shareholders wishing to attend, and this is not a desirable consequence.</p> <p>The company currently does not plan to change its practice in this area.</p>
2	The company should provide efficient access to information necessary to evaluate the situation and prospects of the company	Yes	

3	The company maintains a corporate website and posts on it :	Yes	
3.1.	basic information about the company and its activities (home page)	Yes	
3.2	description of issuers activity, indicating the type of business, from which the issuer receives the most revenue	Yes	
3.3	description of a market, with the issuer's position in this market	Yes	
3.4	CV's of the members of governing bodies	Yes	
3.5	statement on relations between the Supervisory Board Members and shareholders for shareholders owning more than 5% of companies shares	Yes	
3.6	corporate documents of the company: Statute, excerpt from the registry	Yes	
3.7	outline of the strategic plans of the company	Yes	
3.8	published projections of financial results for the current financial year together with the forecasts and revisions to these forecasts (in case where the issuer publish)	Not applicable	The company does not publish forecast for 2010.
3.9	shareholder structure, with indication of the main shareholders and the free float shares	Yes	
3.10	contact details to the person responsible for investor relations and contacts with media	Yes	
3.11	<i>Deleted</i>		
3.12	published current and periodical reports	Yes	
3.13	calendar of scheduled dates of publication of financial reports, dates of GA, meetings with investors and analyst and press conferences	Yes	
3.14	information on corporate events: dividend payment, and other events which resulted in the purchase or restriction on the rights of shareholders, including time limits and rules for carrying out these operations. This information should be provided in time to enable them to take investment decisions by investors	Not applicable	Such events does not occure yet.
3.15	<i>Deleted</i>		
3.16	shareholder's questions relating to GA's agenda, asked before and during the general meeting, along with answers	Not applicable	
3.17	information on the reasons for cancellation of the GA, changes to the date or agenda, together with the reasons	Not applicable	
3.18	information about the break in the	Not applicable	

	proceedings of the GA together with the reasons		
3.19	information of Authorized Advisor (name, address, phone number, e-mail)	Yes	
3.20	information of Animator (name, address, phone number, e-mail)	Yes	
3.21	information document (prospectus), published in the last 12 months	Yes	
3.22	<i>Deleted</i>		
	Information on web site should be inserted to allow easy access to this information. The Issuer should update information placed on the web site. In case of new, relevant information or significant change in the information provided on the website, update should be carried out immediately	Yes	
4	The Company maintains a corporate website, at the option of the issuer, in English or Polish. Current and periodical reports should be provided on the website at least in the same language, which follows the publication in accordance with the rules of the issuer.	Yes	
5	It is highly recommended to use a dedicated to the individual investor's needs section of: <a href="http://www.GPWInfoStrefa.pl">www.GPWInfoStrefa.pl</a>	No	The company manages the corporate website including investor relations unit established in accordance with the recommendations of the WSE. In the opinion of the board of directors information transmitted via the website <a href="http://www.bgs-energy.cz">www.bgs-energy.cz</a> is sufficiently complete, and give investors the possibility to assess the current development of the company and how it works.
6	Issuer should keep current contacts with	Yes	

	Authorized Advisor's representatives, in order to enable them a proper performance of duties to the issuer. The company should designate a person responsible for contacts with the Authorized Advisor.		
7	Issuer shall immediately notify the Authorized Advisor, when an event occurs in the company, which in the issuer's opinion is essential to the performance of duties of Authorized Advisor.	Yes	
8	The issuer should ensure that Authorized Advisor has access to all documents and information necessary to perform the duties of the Authorized Advisor.	Yes	
9	The Issuer includes in the annual report:		
9.1	information on the total remuneration of all members of management and supervisory boards	Yes	The information will be included in the first published annual report.
9.2	information on the Authorized Advisor's remuneration received from the issuer for the provision of services to the issuer	Yes	The information will be included in the first published annual report.
10	Members of the Board and the Supervisory Board should participate in proceedings of General Assembly, in the composition that allows substantive answers to the questions asked during the general meeting.	Yes	
11	At least 2 times a year, the issuer, in cooperation with Authorized Advisers, should organize a public meeting available to investors, analysts and media.	Yes	
12	Resolution of the General Assembly authorizing share issue price, including price issue should precise the method of shares issue price.	Yes	
13	GA resolution should be taken in the way of required time spent from the date of the resolution and date such resolution is enforced.	Yes	
13a	Upon the general meeting being called by a shareholder holding at least 50% shares or having right to at least 50% votes, according to the procedure defined in the article 399 paragraph 3 of the Civil Code, the issuers management board acts with immediacy to	Yes, subject to observing the regulations of the Czech Civil Code	

	organize the general assembly. This is followed also in the case of calling the extraordinary general assemblies on the basis of art 400 paragraph 3 of the Polish Civil Code.		
14	Day to determine the right to dividend and date of dividend payment should be arranged, that the time spent between them was as short as possible, and in any event not longer than 15 working days. Establishing a longer period between these dates requires detailed justification.	No	According to company's Statute distributed within one month from the date of adoption of the general meeting resolution on profit distribution but not before 10 days from the date of resolution of profit distribution submission to the Central Depository of Financial Instruments in Warsaw S.A.
15	Resolution of the General Assembly on the payment of conditional dividend may contain only such conditions, where potential fulfillment occurs before determining entitlement to dividends.	Yes	
16	The Issuer publish monthly reports, within 14 days after the end of the month. Monthly report should contain at least: <ul style="list-style-type: none"> <li>• information on the occurrence of trends and events in the market environment of the issuer, which in the issuer's opinion may have important consequences in the future for financial condition and results of the issuer</li> <li>• summary of all information published by the issuer under the current report for the period covered by the report</li> <li>• information how the money from private placement was used in particular month</li> </ul>	Yes	

	<ul style="list-style-type: none"> <li>investor's calendar including events that were to take place in the coming month, which are related to the Issuer and are relevant to the interests of investors, in particular the date of publication of periodical reports, planned general meetings, open subscription, meetings with investors or analytics, and the expected date of analytical report release.</li> </ul>		
16a	In case of violation by the issuer of the reporting obligation specified in Annex No. 3 to the Rules of the Alternative Trading System ("Current and Periodical Information in the Alternative Trading System"), the issuer should promptly publish in the form of a current report, an explanation as to why such a violation occurred.		
17	<i>Deleted</i>		